## BROADCASTING BY CONSENT

The BBC, Public Service Broadcasting and Charter Renewal in 2017

## Most Hazardous Period?

- Facing its eleventh Charter renewal, and a level of scrutiny unlike any other in history:
- Newly elected Conservative government, previously hostile MP elected Culture Secretary
- Continuing ideological opposition
- Traditional broadcast rivals pressing for change
- \* New global content generators calling for deregulation
- \* Active campaign to decriminalise licence fee evasion

Lorem Ipsum Dolor

## BBC at a glance

\* Keystone of Britain's public service broadcasting model

\* Oldest national broadcaster

\* World's largest (by size) with over 20,000 employees

\* Second largest budget of any UK broadcaster

\* Sole recipient of close to £4bn public subsidy

\*Arguably Britain's only global media brand



- Two flagship TV channel
- \* Six Digital TV channels
- \* Two HD TV channels (simulcasts)
- BBC iPlayer
- Ten National radio stations
- Six Regional radio services
- Forty local radio stations
- BBC Online
- \* Interactive digital television (Red Button services)
- \* Staff orchestras, choirs

# **BBC Reach and Impact**

- \* Almost all of the UK (96% of UK adults) uses the BBC each week
- \* They spend around 19 hours per week with BBC services
- \* The public consumes the BBC for substantial periods across multiple platforms
- \* Almost nine in ten people watch BBC TV overall each week

# **BBC** Reach and Impact (continued)

- \* BBC One reaches more people than any other channel in the UK irrespective of age, socio-economic group and location
- \* Two-thirds of all adults listen to BBC Radio each week
- \* Half of all adults use BBC Online each week (62% of online adults)

\* It is the only UK-owned website in the top ten mostused websites in the UK



## Pressure for Change radical or incremental

Pressure for Change radical or incremental

- ideological/political discourse about the purpose and nature of broadcasting in general and the BBC in particular;
- a response to structural forces in the external environment (globalisation, technological advance etc.)
- changes in the nature of the broadcasting market driven largely by the first two factors listed above
- \* Intricately linked, together, they fuel the current debate about the purpose, role and standing of the BBC going forward

# BBC - relevance and application in the digital age

- \* PSB is an elusive and evolving concept
- Decades of review, debate and inquiry
- \* To date, Parliament has continued its support by way of legislative and regulatory interventions and funding
- Now, toxic combination of rapid technological change, political and commercially driven calls for the end of positive intervention has produced an 'end of television' story
- Broadcast pessimism is reaching new peak
- \* BBC firmly in the cross hairs of the debate

## The main issues...

- \* PUBLIC PURPOSE
- \* FUNDING
- \* WHICH PLATFORMS?
- \* WHAT CONTENT?
- \* GOVERNANCE



## \* PUBLIC PURPOSE

- the in-principle case for the BBC and what jusifies a £4bn intevention
- \* Are the public purposes right and relevent?
- everything flows form this

#### \* FUNDING

- \* what mechanism?
- \* what scale?
- \* how to modernise?
- other models
- \* evasion/regression

## \* PLATFORMS (and services)

- ongoing commitment to channels
- digital growth
- personalised services
- production v publishing

#### \* GOVERNANCE

- How run
- \* how goverened
- how regulated
- \* maintaining independence

#### Lorem Ipsum Dolor





#### E LIZABETH THE SECOND by the Grace of God of the United Kingdom of Great Britain and Northern Ireland and of Our other Realms and Territories Queen, Head of the Commonwealth, Defender of the Faith:

#### TO ALL TO WHOM THESE PRESENTS SHALL COME, GREETING!

WHEREAS on the reentrich day of December is the year of our Lord One decision make hundred and twenty-six by Letters made Parent under the Great Seal, Oar Royal Predecessor His Majorty King George the Fifth granted unto the Benish Broadcusterg Corporation (hereinable called "the Corporation") a Charter of Incorporation:

AND WHERLAS on divers dates by Longes scale Passet under the Great Seal, farther Charters of Incorporation and Supplemental Charters have been granned anno the Corporation 1

AND WHEREAS the period of moreporation of the Corporation will expire on the thirty-first day of July Oue thousand max handred and eighty-one and it has here represented unto Us by Our right senary and well belowed. Compations William Support has Whindaw, Mansher of Our Order of the Companions of Honour, spin whom has been conferred the Decoration of the Military Cross, Our Secretary of State for the Hone Department, that is a expedient that the Corporation should be contained for the period ending on the thirty-fire day of December One thousand time handred and niverty-six.

AND WHEREAS in view of the widespread interest which is taken by Our Puoples in broadcasting services and of the great value of each services as means of disservicestring information, education and emerganement, We believe it to be in the moment of Our Peoples in Our United Kangdoon and elsewhere within the Commonwarable that the Corporation should common to provide broadcasting services pursuent to such learners and agreements in that behalf in Our Scoretary of State may from time to time grant to and make with the Corporation:

NOW KNOW YE shat We by Our Pertopetive Royal and of Our optical grant, comain knowledge and more motion do by this Our Charter for Us. Our Heirs and Saccessors well, ordain and declare as follows: --

#### INCORPORATION

1. The Corporation shall containse to be a body corporate by the name of The British Broadcasting Corporation with perpetual succession and a contrast scal with power to broad, alter and renew the same at discretion; willing and ordaning that the Corporation shall and may sar and be used in all Courts and be capable in law to take and hold teal and personal property and do all matters and thingp incidental or perturbing to a body corporate, but to that the Corporation shall apply the whole of an income whilly in promoting in objects. The Contents of the Corporation shall be the members thereof.

#### TERM OF CHARTER.

2. This Our Charter shall come anno operation on the first day of August One.

DCMS (on behalf of Secretery of State) kickstarts review

House of Lords conducts discreet inquiry

BBC and BBC Trust feed in workstreams

White paper expected January 2016

Draft Charter laid before Parlaijent summer 2016

New BBC Charter 2017

Charter renewal timetable

## "Type a quote here."

Robert Picard