1 2	Effects of valve timing, valve lift and exhaust backpressure on performance and gas exchanging of a two-stroke GDI engine with overhead valves
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8	Highlights:
9	Two-stroke operation was achieved in a four-valve direct injection gasoline engine;
10	 Shorter valve opening durations improved torque at lower engine speeds;
11	• The longer the valve opening duration, the lower was the air trapping efficiency;
12	Higher exhaust backpressure and lower valve lift reduced the compressor work;
13	
14	Keywords:
15	Supercharged two-stroke cycle engine
16	Overhead poppet valves
17	Variable valve actuation
18	Gasoline direct injection
19	
20	Abstract
21	The current demand for fuel efficient and lightweight powertrains, particularly for application
22	in downsized and hybrid electric vehicles, has renewed the interest in two-stroke engines. In this
23	framework, an overhead four-valve spark-ignition gasoline engine was modified to run in the two-
24	stroke cycle. The scavenging process took place during a long valve overlap period around bottom
25	dead centre at each crankshaft revolution. Boosted intake air was externally supplied at a constant
26	pressure and gasoline was directly injected into the cylinder after valve closure. Intake and

27 exhaust valve timings and lifts were independently varied through an electrohydraulic valve train,

28 so their effects on engine performance and gas exchanging were investigated at 800 rpm and

29 2000 rpm. Different exhaust backpressures were also evaluated by means of exhaust throttling. Air 30 trapping efficiency, charging efficiency and scavenge ratio were calculated based on air and fuel 31 flow rates, and exhaust oxygen concentration at fuel rich conditions. The results indicated that longer intake and exhaust valve opening durations increased the charge purity and hence torque 32 33 at higher engine speeds. At lower speeds, although, shorter valve opening durations increased air 34 trapping efficiency and reduced the estimated supercharger power consumption due to lower air 35 short-circuiting. A strong correlation was found between torque and charging efficiency, while air trapping efficiency was more associated to exhaust valve opening duration. The application of 36 37 exhaust backpressure, as well as lower intake/exhaust valve lifts, made it possible to increase air 38 trapping efficiency at the expense of lower charging efficiency.

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46 Abbreviations

47 AFR_{CYL} : in-cylinder air/fuel ratio, AFR_{EXH} : exhaust air/fuel ratio, ATDC: after top dead centre, BDC: bottom dead centre, BP: backpressure, CA: crank angle, CAI: controlled auto-ignition, CE: 48 charging efficiency, C_{P} : specific heat of air at constant pressure, ECR: effective compression ratio, 49 EER: effective expansion ratio, EVC: exhaust valve closing, EVL: exhaust valve lift, EVO: exhaust 50 51 valve opening, IMEP: indicated mean effective pressure, IVC: intake valve closing, IVL: intake 52 valve lift, IVO: intake valve opening, m_{TRAP} : in-cylinder trapped air mass, LHV: lower heating value, 53 LVDT: linear variable displacement transducer, MBT: minimum spark advance for best torque, \dot{m} : 54 air mass flow rate, *P*_{AMB}: ambient pressure, *P*_{INT}: intake pressure, RGF: residual gas fraction, SOI: 55 start of injection, SR: scavenge ratio, T_{AMB} : ambient temperature, TE: air trapping efficiency, UHC:

unburned hydrocarbon, V_{CLR} : clearance volume, V_{CYL} : in-cylinder volume, \dot{W}_{C} : compressor power requirement, $[O_2]_{AMB}$: ambient oxygen concentration, $[O_2]_{EXH}$: exhaust oxygen concentration, λ_{CYL} : in-cylinder lambda, λ_{EXH} : exhaust lambda, ρ_{INT} : intake air density, γ : ratio of specific heats, η_{C} : compressor isentropic efficiency, η_{i} : indicated efficiency, η_{M} : compressor mechanical efficiency.

61 **1. Introduction**

62 The concept of engine downsizing has been adopted as the most feasible solution to fourstroke spark-ignition engines to attend upcoming CO₂ emission legislations. Following this 63 principle the engine operation region is shifted towards higher loads by decreasing its swept 64 volume and the number of cylinders. Therefore, large improvements in fuel consumption are 65 66 obtained from lower pumping losses at higher intake pressures. To ensure the same full load 67 performance of larger engines, supercharging and/or turbocharging is used to improve the charge 68 density [1]. The increased engine load and hence higher in-cylinder temperature/pressure results 69 in greater structural and thermal stresses. The occurrence of knocking combustion becomes also 70 more often due to more severe compression of the end-gas [2], as well as higher probability of 71 low-speed pre-ignition [3][4]. Conversely, two-stroke engines have the inherent advantage of 72 doubled firing frequency compared to four-stroke engines, so the same output torque can be 73 achieved with one half the indicated mean effective pressure (IMEP). The lower engine load, and 74 consequently reduced structural robustness required, has made the two-stroke cycle mostly used for light weight vehicles. Its application as range extender in hybrid electric vehicles has been also 75 76 evaluated for such primarily reason [5]. In small engines the use of intake and exhaust ports is 77 rather attractive considering production costs and complexity compared to four-stroke units. This 78 justifies the success of crank-case mixture scavenged two-stroke engines for motorcycles and 79 handheld equipment [6]. On the other end of two-stroke engine application field are the low-speed 80 uniflow-scavenged marine engines, with displacements in the order of cubic metres and brake 81 efficiencies in excess of 50% [7][8][9].

82 The use of two-stroke engines in passenger cars, although, is constrained by three main 83 factors: irregular combustion at low loads, fuel short-circuiting in mixture-scavenged engines and 84 crank train durability issues [10]. At low loads two-stroke engines present large portions of burned 85 gases trapped in the cylinder. Such dilution increases the heat capacity of the charge and reduces the oxygen availability resulting in unstable combustion and misfire [11]. When an efficient 86 87 management of residual gas is performed through exhaust throttling [12][13] or overhead 88 intake/exhaust valves [14][15][16], controlled auto-ignition (CAI) combustion can be achieved. This combustion mode improves combustion stability and fuel consumption by means of short burning 89 90 durations and lower heat transfer [17].

Fuel short-circuiting is the main cause of unburned hydrocarbon (UHC) emissions in 91 92 crankcase-mixture-scavenged two-stroke engines [18]. The use of direct fuel injection has 93 addressed it at the cost of more complex and expensive fuel metering systems [19][20][21]. 94 Despite such improvement, lubricant oil still needs to be added to the intake air to provide 95 lubrication to the crank train components. To overcome this issue several concepts have been 96 proposed, amongst which the uniflow-scavenged and the poppet-valve-scavenged are the most 97 prominent. In such engines a conventional wet sump is employed similarly to that used in modern four-stroke engines. Two-stroke poppet valve engines have usually four overhead valves, which 98 99 remain opened around bottom dead centre (BDC) every crankshaft revolution. Supercharger 100 and/or turbocharger are responsible for supplying boosted intake air to scavenge the burned gases during the long value overlap period. In the absence of ports, thermal distortion on piston and liner 101 102 is avoided as the coolant jacket spreads uniformly around the cylinder [22]. Another advantage of 103 poppet valve engines is the possibility of asymmetrical intake and exhaust valve operation [23]. In 104 piston-controlled ported engines the gas exchanging is penalised at off-design conditions by the 105 constant port timing, although the use of exhaust valves has partially addressed the issue [24].

Fuel short-circuiting in gasoline two-stroke engines with overhead valves can be readily avoided by direct fuel injection, although air short-circuiting from the intake to the exhaust system is still present. This is particularly found at high engine loads when great scavenging efficiencies are required to allow larger amounts of fuel to burn effectively. Several approaches have been investigated to reduce air short-circuiting, such as intake port deflector [25], masked cylinder head
[20], stepped cylinder head [26], intake valve shrouding [27][28], and vertical intake ports [29].

112 The intake port deflector seen in Figure 1 (a) performs well at low engine loads, although at higher loads it largely restricts the intake air flow [25]. With a cylinder head mask, as shown in 113 114 Figure 1 (b), air short-circuiting can be improved at all operating conditions despite the reduction in 115 valve effective curtain area. This approach was recently used in a light duty two-cylinder Diesel 116 engine [30]. The stepped cylinder head presents similar intake flow performance to the masked 117 approach, even though the exhaust valve curtain region is also restricted as seen in Figure 1 (c). The use of shrouded valves seen in Figure 1 (d) improves the air trapping efficiency. However, 118 methods to prevent the valves from spinning during the engine operation add complexity to this 119 120 approach [27][28]. A wide range of valve shroud angles between 70° and 108° were found to 121 perform well in a single cylinder four-valve 370 cm³ engine [31]. Finally, the vertical intake port 122 seen in Figure 1 (e) promotes the least flow restriction amongst all methods, although when solely 123 used it cannot ensure high scavenging with low charge short-circuiting [26]. When employed in conjunction with a masked cylinder head, the vertical intake port improves the port's discharge 124 125 coefficient [32]. Such configuration seen in Figure 1 (f) was employed in this research as it demonstrates a compromise between in-cylinder scavenging and flow restriction. 126



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Figure 1 – Improvements in scavenging of two-stroke poppet valve engines: (a) intake port deflector, (b) masked cylinder head, (c) stepped cylinder head, (d) intake valve shrouding, (e) vertical intake port, and (f) masked cylinder head with vertical intake port.

The recent demand for high power density and low weight engines has renewed the interest 131 132 in two-stroke poppet valve engines, particularly for application in diesel passenger cars [33][34] 133 and hybrid electric vehicles [5][35]. Supercharged two-stroke engines with exhaust overhead 134 valves have been also reported for use on general aviation and unmanned aerial vehicles [36]. 135 Hence, with numerous improvements on variable valve actuation systems over the years [37][38], 136 their application on the two-stroke cycle has the potential to greatly improve engine operation. 137 Also, exhaust port restriction has been widely employed in ported two-stroke engines to improve torque and emissions over the years [39][40]. In poppet valve two stroke engines, although, its 138 use has been mostly evaluated through numerical simulation to demonstrate the side effects of 139 turbocharging [41][42]. In this framework, the present research experimentally investigates the 140 141 effects of several intake/exhaust valve timings on gas exchanging and performance of a two-stroke 142 GDI engine with overhead poppet valves. The effects of exhaust throttling in conjunction with low 143 and full exhaust valve lift are also evaluated to explore the possible effects of turbocharging and/or 144 aftertreatment systems. Meanwhile, intake valve lift was varied to evaluate the role played by the cylinder head mask on engine performance and gas exchange process. 145

146 **2. Experiments**

147 2.1 Experimental setup

148 The experiments were carried out in a Ricardo Hydra engine equipped with a fully variable electrohydraulic valve train unit, which provided independent control over intake and exhaust 149 valves [43]. The 350 cm³ engine displacement resulted from 81.6 mm bore and 66.9 mm stroke. 150 151 The geometrical compression ratio was set to 11.8:1. Commercial UK gasoline (RON 95) was directly injected into the cylinder at 15.0±0.5 MPa and 293±5 K by a double-slit Denso injector side 152 153 mounted between the intake ports. The fuel mass flow rate was measured by an Endress+Hauser Coriolis Promass 83A with a maximum error of ±0.2%. Spark timing, injection timing and duration, 154 155 and valve events were managed by a Ricardo rCube unit, while the exhaust throttle was manually operated. A transient dynamometer enabled constant speed tests at 800 and 2000±5 rpm, while a 156 LeineLinde incremental encoder with 720 pulses per revolution was employed to record the crank 157

position. Intake and exhaust valve positions were recorded by four Lord DVRT linear variable displacement transducers (LVDT) with a resolution better than 6 µm and repeatability of ±1 µm. The signals from the LVDTs were pre-processed by a Lord Multichannel conditioner at 20 kHz, with a maximum error of 1% due to signal linearization. Valve opening and closing times were flagged at 0.7 mm of valve lift.

163 The boosted intake air necessary to scavenge the burned gases during the valve overlap 164 was supplied by an AVL 515 compressor unit at a constant pressure of 135±4 kPa and temperature of 300±5 K. The air mass flow rate was measured by a Hasting HFM-200 laminar flow 165 166 meter with a maximum error of 1%. Intake and exhaust pressures were acquired by two piezoresistive transducers installed in the intake plenum (4007BA20F) and exhaust port (4007BA5F), 167 168 with a maximum error of ±0.1% each. At the same points the average temperatures were measured by K-type thermocouples with ±1% accuracy. A Kistler 6061B piezo-electric transducer 169 170 was used to monitor the in-cylinder pressure with maximum error of ±0.5%. Engine oil and coolant 171 temperatures were kept at 353±3 K. The exhaust oxygen concentration was measured by a Horiba MEXA 7170DEGR using a paramagnetic sensor, with an error smaller than 2%. A National 172 Instruments 6353 USB X card was used for data acquisition purposes. The location of the 173 instruments can be found in Figure 2, as well as the temperature and pressure measurement 174 points labelled as "T" and "P", respectively. 175



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177 Figure 2 – Test cell facilities.

178 2.2 Data analysis

The air trapping efficiency (*TE*) is defined as the ratio of in-cylinder trapped air mass (m_{TRAP}) at intake or exhaust valve closing (whichever later) to the total air mass supplied every engine cycle (m_{TOT}). It was calculated based on the exhaust air/fuel ratio (AFR_{EXH}), exhaust oxygen concentration ([O_2]_{EXH}) and ambient oxygen concentration ([O_2]_{AMB}), considered 209500 ppm, as presented in Equation (1) from [44].

$$TE = \frac{m_{TRAP}}{m_{TOT}} = 1 - \frac{(1 + AFR_{EXH})[O_2]_{EXH}}{AFR_{EXH}[O_2]_{AMB}}$$
(1)

The in-cylinder lambda (λ_{CYL}) differed from the exhaust lambda (λ_{EXH}) as a result of air short-circuiting from the intake to the exhaust during the scavenging process. In all tests λ_{EXH} was found greater than λ_{CYL} and always above the unit, which is normally used in four-stroke engines for aftertreatment purposes. The exhaust lambda, calculated from air and fuel flow rate measurements, was multiplied by the air trapping efficiency so the in-cylinder lambda could be obtained as presented in Equation (2).

$$\lambda_{CYL} = \frac{AFR_{CYL}}{AFR_{STOICH}} = \lambda_{EXH} TE = \frac{AFR_{EXH}}{AFR_{STOICH}} \left(1 - \frac{(1 + AFR_{EXH})[O_2]_{EXH}}{AFR_{EXH}[O_2]_{AMB}} \right)$$
(2)

190 To ensure a minimum amount of free oxygen in the exhaust, and therefore avoid under 191 prediction of air trapping efficiency, the in-cylinder lambda was kept in the range 0.93 - 0.95 at all 192 tests. The fuel-rich in-cylinder mixture was obtained by measuring and processing on real-time air 193 and fuel flow rates alongside the exhaust oxygen concentration. This calculation method based on 194 exhaust oxygen detection is known to provide excellent results under homogeneous air-fuel 195 charging processes, such as through port fuel injection systems [6]. However, the use of direct fuel 196 injection induced a certain level of fuel stratification and therefore some inaccuracies may have 197 taken place during the measurements. Considering this, the start of injection (SOI) was set as early as possible to improve the charge homogeneity but respecting intake valve closing (IVC) and 198 199 exhaust valve closing (EVC) to avoid fuel short-circuiting. Furthermore, the engine speeds tested 200 i.e. 800 rpm and 2000 rpm were low in comparison to small/mid-sized two-stroke engines. This

201 enabled a longer charge preparation, so better fuel vaporisation and mixing with air and residual202 gas could be obtained.

The scavenge ratio (*SR*) is defined as the ratio of total inlet air mass to the in-cylinder reference mass at intake conditions. This reference mass was calculated from the in-cylinder volume (V_{CYL}) at IVC or EVC, whichever later, and the intake air density (ρ_{INT}). The clearance volume (V_{CLR}) was also considered as seen in Equation (3) from [6].

$$SR = \frac{m_{TOT}}{(V_{CYL} + V_{CLR})\rho_{INT}}$$
(3)

The charging efficiency (*CE*) was used to quantify how efficiently the cylinder was filled with air. It expresses the ratio between in-cylinder trapped air mass at IVC or EVC (whichever later) and the in-cylinder reference mass at intake conditions. Therefore, it results from the product between scavenge ratio and air trapping efficiency as shown in Equation (4).

$$CE = \frac{m_{TRAP}}{(V_{CYL} + V_{CLR})\rho_{INT}} = SR * TE \quad \therefore \quad RGF \cong 1 - CE$$
(4)

Under idealized flow conditions i.e. the scavenging process occurring at isobaric and isothermal conditions, burned and unburned zones may assume identical densities [6]. Thus, the residual gas fraction (RGF) can be roughly estimated from the difference between the charging efficiency and the unit.

The effective expansion ratio (EER) was determined by the in-cylinder volume at exhaust valve opening (EVO) or intake valve opening (IVO), whichever earlier. Similarly, the effective compression ratio (ECR) was calculated at EVC or IVC, whichever later, as presented in Equation (5).

$$EER \text{ and } ECR = \frac{V_{CYL} + V_{CLR}}{V_{CLR}}$$
(5)

In real world conditions part of the output power of the two-stroke poppet valve engine would be delivered to an external air compressor. Therefore, this supercharger power requirement (\dot{W}_c) was estimated based on the first and second laws of thermodynamics in a total to static compression process shown in Equation (6) from [45].

$$\dot{W}_{C} = \dot{m}C_{P}T_{AMB}\left(\left(\frac{P_{INT}}{P_{AMB}}\right)^{\frac{\gamma-1}{\gamma}} - 1\right)\frac{1}{\eta_{C}\eta_{M}}$$
(6)

223 where \dot{m} is the air mass flow rate, C_P is the specific heat of air at constant pressure (considered 1.004 kJ/kg.K), T_{AMB} is the ambient temperature, P_{INT} is the engine intake pressure, P_{AMB} is the 224 ambient pressure, γ is the ratio of specific heats (considered 1.40), η_c is the compressor isentropic 225 226 efficiency (considered 0.70), and η_M is the compressor mechanical efficiency (considered 0.85). It 227 is known that these efficiencies, particularly the isentropic efficiency, largely change with pressure 228 ratio and air flow rate. Nevertheless, these values were estimated based on contemporary 229 mechanically driven radial flow compressors [46], which are generally more efficient than roots 230 type superchargers.

Four-stroke engines have one firing cycle every two revolutions and hence their IMEP values are twice as high as those found in two-stroke engines of the same displacement and running at the same speed. Therefore, to avoid misunderstandings in the loads achieved in the two-stroke cycle, the indicated specific torque (T_{is}) was employed as seen in Equation (7).

$$T_{is} = \eta_i m_{TRAP} \left(\frac{LHV}{2\pi V_{CYL} AFR_{CYL}} \right)$$
(7)

where *LHV* is the lower heating value of the fuel and η_i is the indicated efficiency.

236 2.3 Evaluation of valve timings

Intake and exhaust valve operations were centred at 185° and 175° of crank angle (CA) 237 after top dead centre (ATDC), respectively, based on previous experimental observation [47]. 238 239 Valve opening durations were independently varied from 50° CA to 150° CA (intake) and from 70° CA to 170° CA (exhaust). An increment of 20° CA was used between each testing point as shown 240 241 in Figure 3 and Figure 4 for intake and exhaust valves, respectively. While the exhaust valve 242 opening duration was fixed at a constant value, the intake valve timing was varied. After this, the 243 exhaust valve timing was varied 20° CA and another set of intake durations was evaluated. The 244 procedure was repeated until the peak torque was achieved at 800 rpm and 2000 rpm at both 245 intake and exhaust duration sweeps. The valve lifts were set to 8 mm in all cases. The nomenclature used from Figure 7 to Figure 13 consists of intake and exhaust valve opening and 246

closing times, in this sequence. For instance, in the case "In 130/240, Ex 120/230" the intake valves opened at 130° CA ATDC and closed at 240° CA ATDC, while the exhaust valves opened at 120° CA ATDC and closed at 230° CA ATDC.

In total, 25 different valve timings were experimentally assessed. To avoid the interference of the air-fuel mixing process on the results, the SOI was set to 260° CA ATDC, which was the latest IVC/EVC timing studied. In this case no fuel short-circuiting, as well as its backflow to the intake port, were expected to happen so the fuel trapping efficiency could be maximised. Knocking combustion limited the spark timing advance in all cases at both engine speeds. In other words, the earliest ignition timing towards the minimum spark advance for best torque (MBT) was applied.

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257 Figure 3 – Intake valve opening duration sweep.

259 Figure 4 – Exhaust valve opening duration sweep.

260 2.4 Evaluation of valve lift and exhaust backpressure

Intake and exhaust valves were independently evaluated at 3 mm and 8 mm of lift as seen 261 in Figure 5. The valve timing chosen in this case was that which presented appreciable output 262 263 torque at 800 rpm and 2000 rpm, simultaneously, in the valve timing assessment. The 3 mm of valve lift matched the cylinder head mask height around the intake valves as shown in Figure 6. 264 On the other hand, the 8 mm of lift represented the maximum value achieved by the 265 266 electrohydraulic valve train unit and uncovered the head mask in 5 mm. It was also close to the 267 dimensionless valve lift of 0.3 L/D (where "L" is the valve lift and "D" is the valve diameter). This is 268 accepted as a limiting value beyond which the discharge coefficient presents small changes [45]. 269 Therefore, the influence of the cylinder head mask on gas exchanging and engine performance could be investigated. The nomenclature used from Figure 14 to Figure 20 consists of intake valve 270 271 lift (IVL) followed by exhaust valve lift (EVL), with the related numbers indicating the valve lifts in 272 millimetres.



274 Figure 5 – Intake and exhaust valve lift sweeps.



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Figure 6 – Masked cylinder head and arrangement of intake/exhaust ports. Adapted from [47].

For each of the 12 different intake/exhaust valve lifts examined, three exhaust backpressures (BP) i.e. ~104 kPa, 110 kPa and 120 kPa were studied. The lowest exhaust backpressure tested was that of typical silencer and pipes, which remained between 103 kPa and 104 kPa depending on the valve lift used. For instance, the case "IVL 3, EVL 8, BP 110" used 3 mm and 8 mm of lift in the intake and exhaust valves, respectively, with an exhaust backpressure of 110 kPa. The SOI was advanced towards IVC (240° CA ATDC) to enhance the mixture homogeneity. In all cases the spark timing advance was limited by knocking combustion and MBT could not be achieved.

285 3. Results and discussion

286 The following results were averaged over 200 consecutive cycles and plotted as a function of valve timing, lift and exhaust backpressure at 800 rpm and 2000 rpm. In the valve opening 287 288 duration plots (Figure 7 to Figure 13) the dashed lines represent the trend of the exhaust valve sweep. Each of the six plots in the figures represents an individual intake valve sweep at constant 289 exhaust valve timings. The exhaust valve opening duration decreases from the left to the right in 290 291 each figure, while the intake opening duration decreases from the left to the right in each plot. In the valve lift and exhaust backpressure results (Figure 14 to Figure 20), the dashed lines represent 292 the exhaust backpressure sweeps increasing from the left to the right. Each of the three plots 293 294 denotes the intake and exhaust valve lift sweeps at a constant exhaust backpressure.

295 3.1 Assessment of different valve timings

For all the 25 valve timings tested, the indicated specific torque was found in the range from 76 Nm/dm³ to 185 Nm/dm³. In values of IMEP this load spanned from 0.48 MPa to 1.16 MPa. This means that a four-stroke engine of the same swept volume would need to be operated from 0.96 MPa to 2.32 MPa to deliver the same torque at the same speed.

The indicated specific torque presented in Equation (7) is a function of indicated efficiency, charging and fuelling characteristics. Values between parentheses in that equation i.e. lower heating value of the fuel, exhaust air/fuel ratio and cylinder volume were kept constant during the tests. Meanwhile, the in-cylinder trapped air mass corresponded to the combination of air trapping efficiency and scavenge ratio, which is therefore the charging efficiency defined in Equation (4). Finally, the indicated efficiency was mostly a function of EER and ECR presented in Figure 8. The influence of combustion parameters i.e. combustion duration and phasing, were not independently
 considered as they were linked to ECR and scavenging process at the constant air/fuel ratio set.

308 At 800 rpm the specific torgue increased at shorter intake/exhaust valve opening durations 309 until "intake valve sweep 5", as seen from the left to the right side along the X-axis in Figure 7. This was a result of increasing EER and ECR at more retarded EVO/IVO and more advanced EVC/IVC, 310 311 respectively. At extremely short valve durations, although, EER and ECR effects were offset by the shorter time available for scavenging and a large amount of residual gas was trapped. The greater 312 RGF caused the in-cylinder charge temperature to increase and more retarded spark timings were 313 used to avoid knocking combustion, therefore reducing the output torque. The inflexion point was 314 found around 90° CA of intake/exhaust valve duration (In 140/230, Ex 130/220). Therefore, other 315 316 than this operating point the engine torgue deteriorated with either longer or shorter valve opening durations. In contrast, at 2000 rpm longer exhaust durations were made necessary to allow an 317 318 effective scavenging process, as the time available to it was reduced. Besides the greater frictional 319 flow losses at 2000 rpm, the scavenging process also suffered from the smaller effective flow area resulted from the actuation speed of the electrohydraulic valve train. The valve opening and 320 321 closing durations were constant on a time basis and not on a crank angle basis as in conventional engines. Therefore, the higher the engine speed the less steep the opening/closing slopes 322 became, which reduced the effective flow area. Excessively long exhaust valve opening durations 323 324 also decreased the specific torque as seen in intake valve sweeps 1 and 2 (first and second plots in Figure 7). The lower ECR and EER (Figure 8) reduced the specific torque in these cases. The 325 torque could be only partially recovered by higher charging efficiencies at longer intake valve 326 opening durations (e.g. "In 110/260, Ex 90/260" and "In 120/250, Ex 100/250") as seen in Figure 9. 327





As exhaust valve opening was retarded towards BDC, the EER increased and a higher 330 torque was expected. However, as the in-cylinder pressure decreased close to BDC, the pressure 331 332 ratio across the exhaust valves also dropped at EVO and the scavenging process was hindered by the weak exhaust blowdown. The highest specific torgue of 185 Nm/dm³ was achieved at 800 rpm 333 334 with the valve timing "In 140/230, Ex 130/220". At 2000 rpm the maximum torque of 122 Nm/dm³ was reached with "In 130/240, Ex 110/240". At lower speeds the longer time available for gas 335 336 exchange enabled earlier EVC and hence a reasonable ECR of 10.3:1. Meanwhile, at 2000 rpm the time available for scavenging deteriorated and EVC was delayed, which reduced the ECR to 337 about 8.8:1. This reduction in ECR is not desirable and the higher the speed the poppet valve 338 339 engine is to achieve, the lower it will be due to the increased valve opening duration required. For the sake of comparison, mid/high-speed ported two-stroke engines typically operate with a 340 341 constant ECR of about 6 to 7:1 [22].





344 The specific torque (Figure 7) and charging efficiency (Figure 9) results suggested that the 345 shorter the exhaust duration, the shorter should be the intake duration as well. This effect was observed by the moving "peak" in the curves at both engine speeds tested, although at 800 rpm it 346 347 was more pronounced. At 800 rpm and in the second intake valve sweep, the peak torque was 348 near the first point investigated of "In 110/260, Ex 100/250". As the exhaust valve duration decreased, the peak torgue moved towards shorter intake durations as seen in the third intake 349 350 valve sweep in the case "In 120/250, Ex 110/240". Between these two cases the exhaust duration 351 was shortened by 20° CA, while the intake duration was reduced by the same amount to produce 352 the maximum torgue. The common characteristic amongst all peak torgue points found at 800 rpm was that EVO took place 10° CA before IVO. This ensured an effective exhaust blowdown phase 353 354 before intake valve opening. When the intake valve opened before this 10° CA limit, intake 355 backflow occurred and the charge purity decreased. Conversely, when IVO took place long after 356 EVO the exhaust blowdown weakened and the pressure ratio across the exhaust valves dropped 357 excessively until the scavenging process could start.

358 Another common feature amongst the highest torque points at 800 rpm was that IVC took 359 place 10° CA after EVC. This configuration increased the charging efficiency (Figure 9) by 360 providing a "supercharging effect" at the onset of compression [22]. In other words, at EVC the in-361 cylinder pressure was somewhat above exhaust pressure but below inlet pressure due to the 362 valves restriction (in the absence of wave tuning). Therefore, by closing the intake valves after the exhaust valves more time was allowed for the in-cylinder pressure to increase towards the intake 363 pressure, which was always higher than the exhaust pressure (in average). Some degree of ram 364 365 effect was also expected to increase the charging efficiency based on the inertia of the intake air. 366 Furthermore, the earlier EVC avoided the fresh charge from exiting the cylinder through the exhaust valves at such low speed. In conventional two-stroke engines, where the symmetric port 367 arrangement makes it prohibitive to close the intake port(s) after the exhaust port(s), some of the 368 fresh charge leaves the cylinder during the scavenging process. This shortcoming is often 369 370 improved by exhaust timing valves at low engine speeds [40] and by wave propagation in tuned exhaust pipes [6] at high engine speeds. Nevertheless, when IVC took place long after EVC 371 372 backflow occurred as the in-cylinder pressure became higher than the inlet pressure at IVC. The 373 case "In 110/260, Ex 110/240" was such an example where the backflow reduced charging efficiency and consequently the output torque. At 2000 rpm the peak charging efficiency and 374 torque were obtained when both IVC and EVC occurred at the same time, which indicated the 375 need for longer intake/exhaust valve opening durations at higher engine speeds to improve the 376 scavenging. At engine speeds above 2000 rpm one would expect the peak torque to occur at an 377 378 EVC beyond IVC, which is the case of conventional ported two-stroke engines.





381 From Figure 7 and Figure 9 it is evident the strong correlation between charging efficiency 382 and output torque as also reported in the literature [48]. An interesting event seen in Figure 9 was 383 the reduction in charging efficiency when intake and exhaust valves opened at the same time as in the cases "In 120/250, Ex 120/230" and "In 130/240, Ex 130/220". Both cases preceded the 384 385 highest charging efficiencies points at 800 rpm and the reduction in torgue by opening all the valves at the same time was around 10%. In these cases not only the effectiveness of the 386 blowdown was reduced but a higher in-cylinder pressure at IVO also hindered the initial phase of 387 the scavenging process. At 2000 rpm the difference in charging efficiency between the highest 388 389 torque cases and those when intake/exhaust valves were opened at the same time decreased to 390 about 4%. This behaviour suggested that the exhaust blowdown phase was not very critical in the 391 scavenging process at higher speeds under lower values of scavenge ratio as observed in Figure 10. Furthermore, the first portion of air entering the cylinder is usually mixed with burned gases 392 393 and expelled in the exhaust [22]. Thus, the air contamination in the intake ports when IVO and 394 EVO took place together had little effect on the purity of the trapped charge, as the cylinder was actually filled with a later portion of the inducted air at the onset of compression. 395





398 The scavenge ratio seen in Figure 10 increased linearly with exhaust valve opening 399 duration. At 2000 rpm the engine operation was not possible at intake/exhaust valve opening 400 durations below 110°/90° CA, respectively, as a result of scavenge ratios as low as 0.43 and air trapping efficiencies of up to 0.65. The large RGF in these cases elevated the in-cylinder charge 401 402 temperature and required the spark timing to be retarded to avoid knocking combustion. The exceedingly retarded values of ignition timing resulted in unstable combustion and misfire, so 403 404 these operating points were disregarded.

From the exhaust sweep at 2000 rpm it was clear that even with intake and exhaust 405 durations as long as 150° CA and 170° CA, respectively, the charging efficiency (Figure 9) could 406 407 not increase above 0.45. The same impossibility of improving the charging process was found at 800 rpm as the intake and exhaust valve durations increased beyond 110° CA. At both speeds 408 409 there was plenty of air supply as seen by the high scavenge ratio values in Figure 10. For the sake 410 of comparison, at 800 rpm the scavenge ratio reached an overall maximum of 3.71, while in ported 411 two-stroke engines this value rarely overtakes 1.5 at full load [6]. Under these circumstances the excess of air supplied was not efficiently scavenging the burned gases. Instead, it was actually 412 being lost to the exhaust system. This fact was confirmed by the low values of air trapping 413

efficiency found for these valve opening durations, particularly at 800 rpm. Figure 11 presents the clear correlation between air trapping efficiency and exhaust valve sweeps at both engine speeds, although at 2000 rpm it was more evident. Comparatively, the intake valve sweeps had a less pronounced effect on air trapping efficiency.





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It is important to clarify that not all of the air present in the exhaust resulted from air shortcircuiting, as assessed via air trapping efficiency calculation at fuel-rich in-cylinder conditions. Part of the intake charge mixed with the burned gases during the mixing-scavenging process, so it was not possible to distinguish the portions of short-circuited air from those mixed during the scavenging. The mixing-scavenging is still a form of scavenging, although it is not as efficient as perfect displacement. It is still better than pure short-circuiting, when the burned gas is not displaced from the combustion chamber.

Although the output torque was directly linked to the charging efficiency, high values of air trapping efficiency were also desirable to ensure that the fresh charge was not lost in the exhaust. As seen in Equation (4), charging efficiency is the product of air trapping efficiency and scavenge ratio. Thus, a higher output torque could not be achieved by only increasing the scavenge ratio at low values of trapped air mass. This was the case of very long exhaust valve durations, so the 432 power consumed by the supercharger was considerably large as shown by its ratio to the indicated



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Figure 12 – Ratio of supercharger power requirement to engine indicated power for the valvetiming sweep.

As the exhaust valve opening duration increased (right to left in plots), the air trapping 437 438 efficiency dropped and a larger fraction of supplied air was lost in the exhaust. This waste of energy, particularly visible at 800 rpm, explained the greater values of supercharger power 439 440 consumption on the left end intake sweeps (Figure 12). At both engine speeds the trend for this power ratio was considerably similar to the exhaust sweeps, while intake valve timing played again 441 442 a less important role. Due to the lower scavenge ratio, higher air trapping efficiency, and greater 443 indicated power at 2000 rpm, the fraction of power consumed by the supercharger remained 444 between 5% and 14%. At 800 rpm the supercharger to indicated power ratio varied from 7% to 25%. Figure 13 reveals the best intake/exhaust valve timings to produce the highest possible net 445 446 power, which was calculated by the subtraction of supercharger power consumption from the 447 indicated power.



Figure 13 – Net indicated specific power considering the supercharger power consumption for the 449 450 valve timing sweep.

At 800 rpm the valve timing "In 140/230, Ex 130/220" made it possible to achieve 13.6 451 kW/dm³. The cases "In 150/220, Ex 140/210" and "In 130/240, Ex 120/230" reached 4% and 8% 452 453 less power, respectively. At 2000 rpm nearly the same net specific power was obtained at the three "peaks" in intake sweeps 2, 3 and 4. A value of 23.3 KW/dm³ (±2%) was acquired at "In 454 120/250, Ex 100/250", "In 130/240, Ex 110/240" and "In 130/240, Ex 120/230". This result 455 456 demonstrated a certain flexibility of the engine for different valve configurations at higher speeds.

Aiming at a single value timing to be tested with different value lifts and exhaust 457 backpressures, the case "In 130/240, Ex 120/230" was chosen for its reasonable performance at 458 both speeds. At 800 rpm this case represented a reduction of about 8% in the net specific power 459 compared to the best case, although at 2000 rpm the difference was irrelevant. 460

3.2 Assessment of different valve lifts and exhaust backpressures 461

From Figure 14 it is noticeable that any reduction of intake and exhaust valve lifts from the 462 maximum value of 8 mm resulted in poorer torque at both speeds and any exhaust backpressure. 463 The results suggested that the intake mask affected more the scavenging process than the flow 464

465 restriction resulted from lower exhaust valve lift. While the masked region around the intake valves 466 was supposed to increase air trapping efficiency through lower air short-circuiting, the decrease in charging efficiency was more pronounced (Figure 15) and hence the torgue deteriorated. This fact 467 was further evidenced by the gain in specific torgue and charging efficiency when comparing the 468 three last cases in the first lift sweep (Lift sweep 1). When IVL was increased from 3 mm to 8 mm 469 and EVL reduced from 8 mm to 3 mm, the output torque increased by 20% at 2000 rpm. However, 470 when EVL was raised from 3 mm to 8 mm at a constant IVL of 8 mm, the improvement in torque 471 472 was around 4%. It is known that the scavenging process in ported two-stroke engines is strongly 473 dependent on the exhaust port details. For the same reason, the two-stroke poppet valve engine used in this research has exhaust valves larger than intake valves (30 mm against 28 mm). 474 However, there was no performance gain by fully opening the exhaust valves if the intake flow was 475 476 restricted at 3 mm of valve lift as in the cases "IVL 3, EVL 8".





The indicated specific torque trend at 800 rpm was not as linear as that at 2000 rpm because the cases with 3 mm of IVL and 8 mm of EVL presented poorer performance than those with 3 mm of IVL and EVL. This fact only happened at 800 rpm and was attributed to lower in483 cylinder trapped air mass at the onset of compression. Despite the fact that IVC occurred after 484 EVC in all cases, the greater exhaust valve area at 8 mm of lift allowed more fresh charge to leave the cylinder at such low speed. The low IVL imposed a greater restriction to the intake air flow and 485 the incoming charge could not compensate for the lack of filling in only 10° CA between EVC and 486 IVC. On the other hand, in the cases with IVL and EVL of 3 mm a larger in-cylinder trapped air 487 mass was obtained thanks to the greater restriction imposed by the lower EVL. As the exhaust 488 backpressure increased, more charge was trapped and the difference between 3 mm and 8 mm of 489 490 EVL (at a constant IVL of 3 mm) vanished as supposed.





As the exhaust backpressure increased (from the left to the right in the plots), the output torque gradually deteriorated at both engine speeds. The increase in exhaust backpressure also hindered the effect of lower valve lifts at both speeds due to the reduction in pressure ratio across the valves. This was evidenced by the less steep curves in the specific torque and charging efficiency plots in Figure 14 and Figure 15, respectively. As previously discussed, the charging efficiency followed very closely the output torque profile. However, a distinct behaviour was found for the case "IVL 8, EVL 8, BP 110". At 800 rpm this case provided similar values of charging

efficiency than the last two cases in "Lift sweep 1" where no exhaust backpressure was applied. It 501 502 indicated that a moderate exhaust backpressure of 110 kPa with full valve lift (IVL 8, EVL 8, BP 503 110) resulted in similar charging efficiency of the valve configuration for best torgue (IVL 8, EVL 8, 504 BP 104). Equivalent results were obtained at 3 mm of exhaust valve lift and no exhaust backpressure (IVL 8, EVL 3, BP 104). At 2000 rpm any exhaust throttling resulted in lower 505 charging efficiency, although similar results of charging efficiency were again obtained with 3 mm 506 507 or 8 mm of exhaust valve lift without backpressure. These results indicated that the exhaust was more efficient than the intake during the scavenging process, so the exhaust valves were 508 oversized (or the intake valves were undersized) for the range of speeds evaluated. The poorer 509 intake performance was a result of smaller inlet valves and the masked region around them. 510

511 Overall, charging efficiency was less affected by exhaust backpressure at 2000 rpm than at 800 rpm as seen by the dashed lines in Figure 15. Therefore, the exhaust backpressure offered by 512 513 a turbocharger at higher engine speeds would not necessarily hinder the charging process, so part 514 of the exhaust gas energy could be recovered. Results presented by [42] for a two-stroke poppet 515 valve diesel engine suggested the use of a large turbocharger for scavenging the burned gases at 516 high engine speeds only. Meanwhile, the low speed charging was ensured by a crankshaft driven 517 supercharger. This configuration guaranteed minimum exhaust backpressure at low speeds but a moderate value at higher engine speeds. 518

519 While charging efficiency remained similar in the last two cases of "Lift sweep 1" and in the last case of "Lift sweep 2", lower torque was observed at any valve lift or exhaust backpressure 520 other than the optimum case of "IVL 8, EVL 8, BP 104". This mismatch between torque and 521 522 charging efficiency was attributed to higher in-cylinder temperatures resulted from more residual 523 gas trapped at poorer exhaust flow (either because of lower lift or backpressure). In this case the 524 spark timing was retarded to avoid knocking combustion and hence a lower torgue was obtained. 525 In Figure 16 it is observed that a higher scavenge ratio was found for the case "IVL 8, EVL 8, BP 104". This meant that even at the same value of charging efficiency a larger portion of fresh air 526 527 mass was delivered to the engine and reduced the charge temperature. The spark timing in this 528 case was assessed and it was found that the ignition timing was advanced by 2° CA at 800 rpm

529 and 4° CA at 2000 rpm towards MBT. At a constant value of charging efficiency and by increasing 530 the scavenge ratio, the air trapping efficiency was expected to drop according to Equation (4). This 531 was the situation as seen in Figure 17, once it dropped by 11% due to the use of 8 mm of EVL.

At both engine speeds the scavenge ratio dropped as the exhaust backpressure increased. 532 This was obvious considering that the lower intake-exhaust pressure ratio drove less fresh air 533 534 through the engine. The same trend was observed for the reduction in IVL and EVL as the valve 535 effective flow area dropped. The reduction in scavenge ratio had a positive impact on air trapping 536 efficiency at both speeds as seen in Figure 17. This was particularly the case when IVL was 537 reduced from 8 mm to 3 mm and/or exhaust backpressure was set to its maximum value of 120 kPa. At 2000 rpm, 8 mm of IVL/EVL, and an exhaust backpressure of 110 kPa, the air trapping 538 539 efficiency increased by 17% compared to the natural exhaust backpressure offered by the pipes and silencer. 540



543 Figure 16 – Scavenge ratio results for the valve lift and exhaust backpressure sweeps.

At 8 mm of IVL the mask capacity of maintaining high values of air trapping efficiency deteriorated. For instance, at 2000 rpm it dropped by 17% when the intake valve lift increased from 3 mm to 8 mm as shown in the plot "Lift sweep 1" in Figure 17. Air trapping efficiency dropped

further 12% when EVL increased from 3 mm to 8 mm as a result of increased valve effective flow 547 548 area. There was also a peculiarity that reduced the air trapping efficiency when all valves were 549 operated at maximum lift as seen in the last guadrant of Figure 18. Due to the increased pent-roof angle of the combustion chamber (126°), necessary to accommodate the four valves, fuel injector, 550 and spark plug, there was a short path defined between intake and exhaust valves at full lift. This 551 region enhanced the air short-circuiting and decreased air trapping efficiency. It could be observed 552 553 that the exhaust backpressure raised by 1 kPa as the IVL increased from 3 mm to 8 mm (lift sweep 1), which justified this effect. Meanwhile, 3 mm of IVL minimised the air short-circuiting regardless 554 the EVL employed. When 3 mm of lift was used for IVL and EVL (first quadrant in Figure 18), there 555 were fewer paths for air short-circuiting to occur. 556







It is interesting to note the steep rise in supercharger power consumption (Figure 19) as the 560 561 exhaust valve lift was increased from 3 mm to 8 mm at 800 rpm. Such increase was caused by the short air path seen in Figure 18, even though its effect was attenuated at higher exhaust 562 backpressures. At 2000 rpm the most perceptible difference in supercharger power consumption 563

- took place as the IVL increased from 3 mm to 8 mm regardless the EVL used. This resulted from
- air trapping efficiency losses as the intake valves uncovered the masked region.



567 Figure 18 – Schematic representation of in-cylinder flow pattern at different valve lifts.



566

- 570 Figure 19 Ratio of supercharger power requirement to engine indicated power for the valve lift
- 571 and exhaust backpressure sweeps.

The net indicated specific power, presented in Figure 20, was calculated by subtracting the 572 573 supercharger power consumption from the indicated power. At both engine speeds the maximum 574 net power was achieved with no exhaust backpressure and full valve lift (IVL 8, EVL 8, BP 104). However, the difference in net power to the case with 3 mm of EVL (IVL 8, EVL 3, BP 104) 575 remained low at both engine speeds. Therefore, a reduced EVL could increase air trapping 576 efficiency without significantly deteriorating the output power. At 800 rpm this difference in net 577 power was found below 2%, while at 2000 rpm it increased to about 3%. In addition, at 800 rpm an 578 exhaust backpressure of 110 kPa could be applied with 8 mm of IVL/EVL without excessively 579 compromising the output power compared to "IVL 8, EVL 8, BP 104". In this scenario the net 580 specific power reduced by about 4%, while air trapping efficiency improved by 8%. The reduction 581 582 in exhaust dilution is favourable for aftertreatment systems as the exhaust gas temperature enhances and its oxygen content decreases. This fact impacts not only on the conversion 583 584 efficiency of catalysts but also on the energy available in case of turbocharging.



587 Figure 20 – Net indicated specific power results for the valve lift and exhaust backpressure

588 sweeps.

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589 Data presented in Figure 20 should be interpreted with caution, once the backpressure 590 resulted from the application of a turbocharger would provide boosted intake air. Thus, it would 591 enhance the net specific power of the cases on the right end of Figure 20 depending on the 592 synergy and efficiency of the boosting system (supercharger + turbocharger).

593 **4. Conclusions**

594 Performance and gas exchanging of a two-stroke GDI engine with overhead poppet valves were evaluated at different valve timings, valve lifts and exhaust backpressures. Lower engine 595 596 speeds benefited from shorter intake/exhaust valve opening durations. Meanwhile, at higher 597 speeds the time available for gas exchange shortened and longer valve opening durations were required. Very long intake/exhaust opening durations, although, deteriorated the effective 598 compression/expansion ratios and air trapping efficiency. Thus, the indicated power reduced and 599 the supercharger power consumption increased at higher air short-circuiting rates. Similarly, 600 601 excessively short value opening durations resulted in poor charging efficiency and large amounts of residual gas trapped, requiring more retarded spark timings to avoid knocking combustion. 602 603 Despite the improvements in EER and ECR, this condition resulted in deteriorated torque 604 particularly at 2000 rpm. In all tests it was found a strong correlation between torgue and charging 605 efficiency, while air trapping efficiency was associated to exhaust valve opening duration.

With IVO at 130°, IVC at 240°, EVO at 120° and EVC at 230° CA ATDC, the engine performance was found satisfactory at both speeds tested. The 10° CA between EVO and IVO enabled an effective exhaust blowdown phase to take place without intake backflow. The 10° CA between EVC and IVC improved the charge purity at the onset of compression by means of a "supercharging effect". This valve configuration was further evaluated regarding different intake and exhaust valve lifts and the effect of exhaust backpressure.

Any combination of intake and exhaust valve lifts, apart from 8 mm, resulted in torque deterioration at both speeds. At low intake valve lifts there were modest gains by opening the exhaust valves beyond the same values of lift. In addition, air trapping efficiency and supercharger power consumption were greatly improved by limited valve openings. Overall, the higher the 616 exhaust backpressure, the lower was the output torque at both engine speeds. Nevertheless, the 617 charging efficiency was less affected by the exhaust backpressure at higher engine speeds. At 800 618 rpm the air trapping efficiency could be improved by either lower exhaust valve lift or modest 619 exhaust backpressure without compromising net power.

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